



**MARKET NEWS :**

The key benchmark ended slightly higher to hit 22-month closing highs as firm Asian stocks and expectations of strong Q3 December 2009 results, underpinned sentiment. The BSE 30-share Sensex rose 14.89 points or 0.08%, up close to 65 points from the day's low and off close to 90 points from the day's high. European stocks were weak. IT and metal stocks fell. But FMCG, healthcare and realty stocks rose. The market breadth was marginally positive.

The market came off higher level soon after an initial surge that pushed the key benchmark indices to their highest level in 22 month. The market soon came off the lows. However, the intraday recovery proved short lived. The Sensex slipped into the red morning trade. The barometer index regained positive zone only to slip into the red again. The market once again regained positive zone in early afternoon trade after moving between the positive and negative terrain. The market once again slipped into the red in mid-afternoon trade. The market regained positive zone in late trade.

Business activity among Indian services companies expanded at its fastest pace in 15 months in December 2009 and helped create more jobs, but the outlook for 2010 is wary, a survey released on Wednesday showed. The HSBC Markit Business Activity Index, based on a survey of 400 firms, rose to 57.41 in December, its highest since September 2008, after slowing to 55.20 in November. The index has been above 50, separates expansion from contraction

European shares turned negative after hitting a new 15-month peak earlier in the day, with investors waiting for more macro-economic data later in the session for clearer market direction. The key benchmark indices in France and UK were down by between 0.03% to 0.23%. Germany's DAX rose 0.09%.

Most Asian stocks rose on Wednesday as Toyota Motor Corp.'s and Nintendo Co.'s US sales reports boosted expectations demand in the world's biggest economy is recovering. The key benchmark indices in Hong Kong, Japan, South Korea, Singapore and Taiwan rose by between 0.35% to 1.42%. But, key benchmark indices in China and Indonesia fell by between 0.08% to 0.85%.

In US markets action on Tuesday, the S&P 500 and the Nasdaq rose on as better-than-expected factory orders and a surge in vehicle sales at Ford Motor Co provided more evidence of an economic recovery. But a big decline in pending home sales, which fell in November for the first time in nine months, increased concerns about the housing market, capping the broad market's gains and pushing the Dow industrials into the red, a day after all three major US stock indexes finished the first trading day of 2010 at the highest levels in over a year. The Dow



Industrials slipped 11.94 points, or 0.1%, to 10,572.02. The Standard & Poor's 500 index rose 3.53 points, or 0.3%, to 1,136.52. The Nasdaq Composite Index was up 0.29 points, or less than 0.1%, to 2,308.71.

Closer home, the BSE 30-share Sensex rose 14.89 points or 0.08% at 17,701.13, its highest closing since 28 February 2008. The Sensex gained 104.09 points at the day's high of 17,790.33 at the onset of the trading session. The Sensex fell 49.53 points at the day's low of 17636.71 in morning trade.

The S&P CNX Nifty rose 3.90 points or 0.07% at 5281.80, its highest closing since 28 February 2008. It hit a high of 5310.85 in early trade, its highest since 27 February 2008.

<b>MARKETS AS ON 06 JAN 2010</b>				<b>SENSEX / NIFTY Top Gainers</b>			
<b>INDICES</b>	<b>Closing</b>	<b>Change</b>	<b>Change(%)</b>	<b>Scripts</b>	<b>LTP</b>	<b>Prev Close</b>	<b>Change(%)</b>
BSE SENSEX	17701.13	14.89	0.08	GRASIM	2747	2628.15	4.52
CNX-NIFTY	5281.00	3.10	0.06	TATAPOWER	1472.9	1409.65	4.49
NIFTY JUNIOR	10757.85	90.75	0.85	CIPLA	344.7	331.5	3.98
CNX MID CAP	7655.15	19.80	0.26	RANBAXY	528.15	513.4	2.87
BSE SMALL CAP	8601.91	37.63	0.44	M&M	1179.5	1150.65	2.51
AUTOMOBILE	7531.01	25.91	0.34	DLF	378	369.45	2.31
BANKEX	10239.12	44.30	0.43	IDFC	165.6	162.2	2.1
CAPITAL GOODS	14228.95	48.55	0.34	IDEA	61.25	60.25	1.66
FMCG	2862.31	15.23	0.53	ONGC	1227	1208.25	1.55
IT	5170.41	73.69	1.41	RELIANCE	1087	1070.7	1.52
METAL	18210.77	180.68	0.98				
OIL&GAS	10600.93	115.81	1.10				
<b>WORLD MARKETS</b>				<b>SENSEX / NIFTY Top Losers</b>			
<b>INDICES</b>	<b>Closing</b>	<b>Change</b>	<b>Change(%)</b>	<b>Scrip</b>	<b>LTP</b>	<b>Prev Close</b>	<b>Change (%)</b>
DOW	10572.02	11.94	0.11	MARUTI	1462	1515.85	-3.55
NASDAQ	2308.71	0.29	0.10	HCLTECH	367.9	379.45	-3.04
NIKKEI 225	10731.45	49.62	0.46	RELINFRA	1164	1192.3	-2.37
HANGSENG	22416.67	137.09	0.62	HINDALCO	171.15	175.2	-2.31
SHANGAI	3277.13	14.54	0.45	SAIL	249.3	254.55	-2.06
<b>FOREX MARKETS</b>				TCS	737	751.85	-1.98
<b>INDICES</b>	<b>Close</b>	<b>Prev Close</b>	<b>Change(%)</b>	AXISBANK	993	1012.8	-1.95
US DOLLAR	46.12	46.20	-0.08	BPCL	629.7	640.95	-1.76
EURO	66.20	67.78	-1.58	WIPRO	693	704.75	-1.67
YEN (100 Jap)	50.14	50.35	-0.21	INFOSYSTCH	2580	2621.35	-1.58
POUND	73.71	74.52	-0.81				
<b>MARKET TURNOVER</b>							
<b>TURNOVER(cr)</b>	<b>TODAY</b>	<b>PREVIOUS DAY</b>					
NSE CASH	18670.78	19694.33					
NSE F&O	52701.84	59599.01					
BSE CASH	6837.35	6863.58					



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