



## Weekly Newsletter

### Markets This Week

The first week in this new year ended with losses amid immense selling pressure. A sell off in the US Equity markets led to a weakness in global markets consequently leading to declines in the Nifty too. Moreover, the sentiment took a further hit over the fiscal deficit situation after the government once again missed the Rs 1 lakh crore monthly GST collection target in December. This raised concerns that the government may fail to contain the fiscal deficit.

Sector wise the IT stocks suffered losses on Friday after the Indian currency appreciated against the US Dollar. In addition the investor sentiment was also hit after the tech heavy Nasdaq index fell sharply.

The metal stocks too lost after the Chinese data showed a drop in the factory output indicating a clean slow down. Tata Steel, Hindalco and Jindal Steel and Power were among the top losers.

### Stocks In News

- **Sun Pharma** completes acquisition of Japan based dermatology player Pola Pharma.
- **HDFC Standard Life** received shareholder approval to appoint Vibha Padalkar as MD &CEO.
- **Torrent Pharma** won power distribution order in Thane for 20 years.
- Cabinet approved merger of **Dena Bank, Vijaya Bank** and **Bank of Baroda**
- **ICRA** revised its outlook for Motherson Sumi from “ positive” to “stable” across rated instruments worth Rs1808 Crores
- **Telecom stocks** in focus as Reliance Jio and State Run BSNL gained new subscribers in October leading to a marginal growth in overall telecomuser base to 119.2 crores according to TRAI Data.
- **Coal India** said its production was down 0.9 percent .
- **NMDC** would consider a share buyback on January 8
- **MOIL** prices cut on different grades of manganese ore by 10% effective from January 2019.
- **Chambal Fertilizers** declared commercial production of its Rajasthan plant wef January 1

31st December to 4th January, 2019

#### Indian equity benchmark indices' returns

Broad Indices	WkOp	WkCl	% Chg
NIFTY 50	10913.2	10727.35	-1.70
SENSEX	36200	35707	-1.36
NIFTY MID 50	4936.1	4847.7	-1.79
NIFTY NEXT 50	28161.3	27719.5	-1.57

Sectoral Indices	WkOp	WkCl	% Chg
BANK	27267.8	27195	-0.27
AUTO	9285.8	8809.35	-5.13
FINANCIAL	11646.9	11572.45	-0.64
FMCG	30633.85	30190.2	-1.45
IT	14458.5	14146.15	-2.16
METAL	3137.25	3001.7	-4.32
PHARMA	8866.95	8788.05	-0.89
REALITY	234.45	235.9	0.62
ENERGY	14411.7	14043.05	-2.56

#### Nifty 50 top 5 gainers/losers

Gainers	% Chg
Bharati Infratel	8.38
Yes Bank	4.52
Sun Pharma	2.02
Bharti Airtel	1.86
Asian Paints	1.45

Losers	% Chg
Eicher Motors	13.06
M&M	9.70
Hindalco Industries	5.64
Tata Steel	4.91
Tech Mahindra	4.61

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