

**MARKETS AHEAD**

Equities may remain volatile next week as investors roll over positions in the futures & options (F&O) contracts from August 2009 series to September 2009 series ahead of the expiry of the August 2009 series on Thursday, 28 August 2009. Global markets may continue to play a pivotal role in setting the direction. Scanty monsoon rains may weight on investor sentiment.

Poor rains this year have raised worries about growth in India's domestic-demand driven economy. Annual monsoon rains, running between June to September, are the main source of irrigation for farms and are crucial for Asia's third-largest economy as more than two-thirds of the people live in villages and 60% of the farm land depends on the annual rains.

Finance Minister Pranab Mukherjee said on Friday, 21 August 2009, the government will take all the required steps to control drought. Addressing a gathering of state agriculture ministers, Mukherjee said the monsoon situation in the country is difficult and that 246 districts were drought hit. He added late rains could help winter crop and said the government will import grains if needed. He said that the government has good buffer stock of grains.

Prime Minister Manmohan Singh recently said that India is equipped to handle a widespread drought as there is room for several fiscal steps to cushion the impact of a dry spell. The rainfall deficit in the country narrowed to 26% during the period from 1 June 2009 to 19 August 2009 from 29% during the period from 1 June 2009 to 12 August 2009. Rains were 2% below normal in the week ended 19 August 2009, the Meteorological Department said on Thursday, 20 August 2009.

Meanwhile, investor optimism about the global economy has soared to its highest level in nearly six years, with portfolio managers putting their cash back into equity markets, a global fund manager survey for August 2009 by a foreign brokerage house showed.

A net 75% of survey respondents believe the world economy will strengthen in the coming 12 months, the highest reading since November 2003 and up from 63% in July 2009. Confidence about corporate health is at its highest since January 2004. A net 70% of the panel respondents expect global corporate profits to rise in the coming year, up from 51% last month.

Trend in foreign fund flow holds key. It has been a major driver of secondary equity markets in India. Heavy buying by foreign funds has triggered a solid surge on Indian stocks this year. Foreign funds turned sellers after the recent strong buying in equity markets. Foreign institutional investors (FIIs) sold shares worth Rs 396.30 crore this month (till 19 August 2009). FII inflow in calendar year 2009 totaled Rs 35,761 crore .

**DIVIDEND AS ON 22/08/2009**

COMPANY	Type	DIVIDEND%	ANNOUNCEMENT	EX DIVIDEND
BNK Capital	Final	10	24-06-2009	24-08-2009
Can Fin Homes	Final	20	23-04-2009	24-08-2009
Kemrock Indus	Final	15	30-06-2009	24-08-2009
Orient Paper	Final	150	12-06-2009	24-08-2009
Ram Ratna Wires	Final	7.5	16-06-2009	24-08-2009
Hind Aluminium	Final	15	08-07-2009	25-08-2009
Eastern Silk	Final	10	21-07-2009	25-08-2009
Tips Industries	Final	11	29-06-2009	25-08-2009
BPCL	Final	70	29-05-2009	26-08-2009
Carnation Inves	Final	6	06-08-2009	26-08-2009
Haryana Leather	Final	6	17-08-2009	26-08-2009
SREI Infra	Final	10	12-06-2009	26-08-2009
Adhunik Metalik	Final	10	01-07-2009	27-08-2009
Bombay Oxygen	Final	20	24-06-2009	27-08-2009
CCL Products	Final	10	17-07-2009	27-08-2009
Guj Auto Gears	Final	30	17-07-2009	27-08-2009
IRB Infra	Final	5	21-05-2009	27-08-2009
KCP	Interim	25	04-08-2009	27-08-2009
Nu Tek India	Final	10	22-06-2009	27-08-2009
Suraj Stainless	Final	15	29-07-2009	27-08-2009
Shaktiman Merca	Final	5	05-08-2009	27-08-2009
Tainwala	Final	20	29-06-2009	27-08-2009
Damodar Threads	Final	6	01-07-2009	28-08-2009
Easun Reyrl	Final	100	30-06-2009	28-08-2009
Kemp and Co	Final	10	02/07/2009	28-08-2009
J Kumar Infra	Final	20	05/08/2009	28-08-2009
Multiplus Hold	Final	5	24-06-2009	28-08-2009
Cera Sanitary	Final	40	28-05-2009	28-08-2009
Pee Cee Cosma	Final	25	27-07-2009	28-08-2009
Shrenuj and Co	Final	18	30-06-2009	28-08-2009
Tamil Newsprint	Final	45	28-05-2009	28-08-2009
VIP Industries	Final	10	01-07-2009	28-08-2009
Hind Rectifiers	Final	100	30-06-2009	31-08-2009
Tantia Const	Final	15	01-06-2009	31-08-2009



STOCK SPLIT AS ON 22/08/2009

COMPANY	OLD FACE VALUE	NEW FACE VALUE	SPLIT DATE
SJ Corp	10	1	28-08-2009
Zyden Gentec	10	1	27-08-2009

BONUS ISSUES AS ON 22/08/2009

COMPANY	BONUS RATIO	ANNOUNCEMENT	EX- BONUS
GEE	1:4 Bonus Issue	30-06-2009	25-08-2009

RIGHT ISSUES AS ON 22/08/2009

COMPANY	RIGHTS ISSUE	ANNOUNCEMENT	EX-RIGHTS
NIL	---	NIL	----
NIL	---	NIL	----



Market Indices and Top Gainers & Losers

WEEKLY SENSEX Top Gainers				WEEKLY SENSEX Top Losers			
Scrip	22/08/2009	14/08/2009	Change(%)	Scrip	22/08/2009	14/08/2009	Change(%)
HOUS DEV FIN	2431.95	2310.80	5.24	TATA MOTORS	207.70	254.15	-7.34
B H E L	2297.80	2201.30	4.38	RELIANCE ENR	1107.65	1185.50	-6.57
MARUTI UDYOG	1385.75	1346.25	2.93	ACC LTD	776.70	830.30	-6.46
H D F C BANK	1465.95	1426.85	2.74	RELIANCE CAP	805.55	855.10	-5.79
MAH & MAH	801.75	788.70	1.65	TATA STEEL	444.90	469.75	-5.29
HIND UNI LT	260.35	256.45	1.52	RELIANCE	1928.65	2034.30	-5.19
TATA POWER	1302.05	1283.40	1.45	STERLITE (I)	628.65	662.35	-5.09
BHARTI TELE	411.50	407.95	0.87	REL COM LTD	248.50	258.55	-3.89
WIPRO	511.95	510.15	0.35	HINDALCO	104.05	108.20	-3.84
ICICI BANK	745.65	744.15	0.20	DLF	382.50	395.00	-3.24
WEEKLY SENSEX (GROUP B2) Top Gainers				WEEKLY SENSEX (GROUP B2) Top Losers			
Scrip	22/08/2009	14/08/2009	Change(%)	Scrip	22/08/2009	14/08/2009	Change(%)
ABM KNOW	40.60	31.00	30.97	A B C INDIA	43.10	53.00	-18.68
NUMERIC POWER	494.80	378.00	30.90	RIGA SUGAR	44.60	53.95	-17.33
ROYAL FINANCE	131.55	103.15	27.53	RAS RESORTS	25.95	30.25	-14.21
J P T SECUR	102.65	80.55	27.44	ARIHANT CAP	50.00	57.80	-13.49
VIKAS PROFIN	23.06	18.10	27.40	MEWAR IND	66.95	77.00	-13.05
OVERSEAS CAP	34.85	27.40	27.19	VALSON INDUS	33.90	38.90	-12.85
MAHA RUBTECH	72.65	57.80	25.69	EMMSONS INT.	58.90	66.60	-11.56
PRIYA LTD.	22.45	17.90	25.42	KHAITAN TIBREWALA	86.75	98.00	-11.48
OSCAR INV	356.20	289.35	23.10	MAGMA LEAS	146.30	163.95	-10.77
A D F FOODS	70.50	57.70	22.18	RUNGTA IRRIGATION	33.20	36.90	-10.03
					All Prices In Rs.		



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