



MARKET NEWS :

A day after regaining the psychological 16,000 mark, the barometer index BSE Sensex fell below that level today, 10 February 2010, on waning risk appetite among foreign investors. Intraday volatility on the bourses was immense. The BSE 30-share Sensex fell 120.01 points or 0.75%, up close to 30 points from the day's low and off close to 220 points from the day's high. Banking, capital goods, FMCG, healthcare and power stocks fell. The market breadth turned negative in contrast to a strong breadth earlier in the day.

Foreign funds have pressed heavy sales of Indian stocks in early 2010. As per data from the stock exchanges, foreign institutional investors (FIIs) sold stocks worth a net Rs 11141.63 crore in calendar 2010 so far (till Tuesday, 9 February 2010). In contrast, domestic institutional investors (DIIs) have bought equities worth a net Rs 14687.43 crore this year so far.

Coming back to today's trade and the market was volatile. The market pared gains soon after a firm start triggered by higher Asian stocks. The market slipped into the red in early trade as US index futures fell. The market cut losses in morning trade. It moved between the positive and negative terrain after recovering sharply from the intraday lows in mid-morning trade. The market once again cut losses after weakening in early early afternoon trade. The market regained positive zone in afternoon trade. It reversed gains to hit fresh intraday low in late trade.

European shares advanced for a third straight session on Wednesday amid hopes that a rescue plan will be formulated for Greece. The key benchmark indices in France, Germany and UK rose by between 1.17% to 1.34%.

Most of the Asian stocks rose on Wednesday on signs that the European Union may rescue debt-strapped Greece, coaxing nervous investors back to riskier assets. The key benchmark indices in China, Japan, Hong Kong, and Taiwan rose by between 0.31% to 1.14%. But the key benchmark indices in Indonesia, Singapore and South Korea fell by 0.02% to 0.39%.

Chinese exports and imports rose strongly in January 2010 from a year earlier. Exports were up 21% in January after a 17.4% rise in December. Imports surged 85.5%.

US index futures reversed early losses. Trading in US index futures indicated Dow could gain 24 points at the opening bell on Wednesday, 10 February 2010.

US stocks surged on Tuesday, 9 February 2010 on optimism that help was on the way for Greece to deal with its heavy debt burden. The Dow Jones Industrial Average added 150.25 points, or 1.5%, to 10,058.64. The broader Standard &



Poor's 500 Index gained 13.78 points, or 1.3%, to 1,070.52, the Nasdaq Composite Index gained 24.82 points, or 1.2%, to 2,150.87.

The BSE 30-share Sensex fell 120.01 points or 0.75% to 15,922.17. At the day's high of 16,141.13, the Sensex rose 98.95 points in early trade. The Sensex lost 150.17 points at the day's low of 15,892.01 in late trade.

The S&P CNX Nifty fell 35.45 points or 0.74% to 4757.20.

The market breadth, indicating the overall health of the market turned negative. The breadth was strong earlier in the day. On BSE, 1301 shares advanced as compared with 1470 that declined. A total of 89 shares remained unchanged.

MARKETS AS ON				10 FEB 2010				SENSEX / NIFTY Top Gainers			
INDICES	Closing	Change	Change(%)	Scripts	LTP	Prev Close	Change(%)				
BSE SENSEX	15922.17	120.01	0.75	BPCL	576.50	560.55	2.85				
CNX-NIFTY	4757.20	35.45	0.74	JPASSOCIAT	129.90	127.55	1.84				
NIFTY JUNIOR	9989.25	10010.90	0.22	UNITECH	72.10	71.05	1.48				
CNX MID CAP	2522.25	17.85	0.70	HDFCBANK	1593.05	1571.65	1.36				
BSE SMALL CAP	8235.80	8.46	0.10	HINDALCO	136.10	134.40	1.26				
AUTOMOBILE	6817.25	52.50	0.76	BHARTIARTL	317.00	313.15	1.23				
BANKEX	9284.29	91.68	0.98	HEROHONDA	1637.00	1618.30	1.16				
CAPITAL GOODS	12917.28	157.95	1.21	GRASIM	2705.25	2678.55	1.00				
FMCG	2704.08	14.94	0.55	STER	762.95	756.25	0.89				
IT	4961.44	11.20	0.23	ABB	791.05	784.60	0.82				
METAL	15391.12	70.81	0.46								
OIL&GAS	9614.25	71.90	0.74								
WORLD MARKETS				SENSEX / NIFTY Top Losers							
INDICES	Closing	Change	Change(%)	Scrip	LTP	Prev Close	Change (%)				
DOW	10058.64	150.25	1.52	CIPLA	312.50	321.40	-2.77				
NASDAQ	2150.87	24.82	1.17	SAIL	202.65	208.05	-2.60				
NIKKEI 225	9963.99	31.09	0.31	M&M	965.95	991.20	-2.55				
HANGSENG	19922.22	131.94	0.67	PNB	867.40	888.30	-2.35				
SHANGAI	2982.50	33.66	1.14	TATASTEEL	521.00	533.55	-2.35				
FOREX MARKETS											
INDICES	Close	Prev Close	Change(%)	SUNPHARMA	LTP	Prev Close	Change (%)				
US DOLLAR	46.56	46.86	-0.30	NTPC	200.10	204.00	-1.91				
EURO	64.07	63.94	0.13	SBIN	1916.25	1950.30	-1.75				
YEN (100 Jap)	51.94	52.20	-0.26	LT	1436.50	1461.85	-1.73				
POUND	72.98	72.93	0.05								
MARKET TURNOVER											
TURNOVER(cr)	TODAY	PREVIOUS DAY									
NSE CASH	13514.19	12698.05									
NSE F&O	81243.48	67880.60									
BSE CASH	5123.04	4460.18									



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