



MARKET NEWS :

Government data on industrial performance for November 2009, as measured by the index of industrial production (IIP), will be unveiled on 12 January 2010. Inflation data for December 2009 is due on 14 January 2010.

Major companies announcing Q3 results include, Infosys Technologies (on 12 January), Bajaj Auto (12 January), TCS (15 January), HDFC Bank (15 January), and Axis Bank (15 January).

Other companies announcing result are, Dhampur Sugar Mills, Exide Industries, Geojit BNP Paribas Financial, Maharashtra Scooters, Jaiprakash Hydro-Power, Bajaj Finserv, Mastek, Nectar Lifesciences, Piramal Life Sciences, Indowind Energy, TCI Finance, TTK Prestige, Rural Electrification Corporation, Bajaj Holdings, Texmaco, Infomedia 18, Sintex Industries, Tata Metaliks, Jindal Saw, Rallis India, CMC, Finolex Industries, Usha Martin, Orient Paper, South Indian Bank, GRUH Finance, IDBI Bank, Shree Renuka Sugars, Indusind Bank, Development Credit Bank, State Bank of Travancore, State Bank of Bikaner and Jaipur, NIIT Technologies, UCO Bank, Escorts, Camlin, Finolex Cables, and ETC Networks.

The Reserve Bank of India (RBI) will hold the third quarter review of the monetary policy on 29 January 2010, when it is widely expected to hike the cash reserve ratio or the percentage of amount banks park with the RBI to absorb excess money from the system.

RBI Deputy Governor Subir Gokarn will hold a pre-credit policy meet with bankers. Gokarn's team is scheduled to meet bank chiefs on 14 January 2010. A meeting with primary bond market dealers is scheduled on 11 January 2010.

Chairman of Prime Minister's Economic Advisory Council C Rangarajan had recently said that raising CRR might be one of the tools to be used by the Reserve Bank of India to suck out excess liquidity in the banking system.

India's food price inflation eased slightly in late December, but experts believe a rise in fuel prices may elevate headline inflation, maintaining pressure on the central bank to tighten monetary policy.

The food price index rose 18.22% in the 12 months to 26 December 2009, lower than an annual rise of 19.83% in the previous week. Food prices are rising on supply constraints after the driest spell in nearly four decades, followed by floods in some regions that hit crops. Higher government prices paid to farmers are another factor.



The fuel index rose an annual 4.85% in late December. The index has risen about 8% since the end of March 2009, following an upswing in world crude prices amid signs of a global recovery.

WEEKLY REPORT

Weekly Sensex/Nifty

Market Breadth

INDICES	08-Jan-09	31-Dec-09	Change(%)		Advances	Declines	Unchanged
Sensex	17540.29	17464.81	0.43	BSE	1724	1174	67
Nifty	5244.75	5201.05	0.84	NSE	729	601	25

Corporate Announcements

Bonus/Rights/Stock Split/Dividend

Bonus

Company Name	Ratio	Ex-Date	Company Name	Ratio	Ex-Date
Nakoda Textiles	1:1 Bonus	22-Jan-10			

Rights

Company Name	Ratio	Ex-Date	Company Name	Ratio	Ex-Date
Religare Enterp	2:3 Rights	15-Jan-10			

Board Meeting

Company Name	Date	Purpose	Company Name	Date	Purpose
Mah Scooters	11-Jan-10	Quarterly Results	Rural Elect Cor	13-Jan-10	Quarterly Results
Exide Inds	11-Jan-10	Quarterly Results	Shree Rani S	13-Jan-10	Quarterly Results
Dhampur Sug	11-Jan-10	Quarterly Results Others	Jai Mata Glass	13-Jan-10	Quarterly Results
DS Kulkarni	11-Jan-10	To consider fruther issue of Cap	Gallantt Metal	13-Jan-10	Quarterly Results
Basant Agro Tec	11-Jan-10	Quarterly Results & Stock Split	Tata Metaliks	13-Jan-10	Quarterly Results
FCS Software	11-Jan-10	Bonus issue	Nakoda Textiles	13-Jan-10	Quarterly Results
Farmax Retail	11-Jan-10	To fis record date for Stock split	Sintex India	13-Jan-10	Quarterly Results
MCS	11-Jan-10	Quarterly Results	Texmaco	13-Jan-10	Quarterly Results
Sat Ind	11-Jan-10	Scheme of Amalgamation	Infomedia 18	13-Jan-10	Quarterly Results
Geojit BNP	11-Jan-10	Quarterly Results	ANG Auto	14-Jan-10	Quarterly Results
Bhandari Cinsul	11-Jan-10	Scheme of Amalgamation	Bharat Seats	14-Jan-10	Quarterly Results
Bihar Tubes	11-Jan-10	Quarterly Results	Finoles Ind	14-Jan-10	Quarterly Results
Bajaj Auto	12-Jan-10	Quarterly Results	CMC	14-Jan-10	Quarterly Results
Piramal Life	12-Jan-10	Quarterly Results	SJ Corporation	14-Jan-10	Quarterly Results
TTK Orestuge	12-Jan-10	Quarterly Results	South Ind Bk	14-Jan-10	Quarterly Results
Infosys	12-Jan-10	Quarterly Results	Gruh Finance	14-Jan-10	Quarterly Results
Mastek	12-Jan-10	Quarterly Results & Interim Divi	Ajcon Global	14-Jan-10	Quarterly Results
Sanraa Media	12-Jan-10	Bonus Issue & others	Shyam Star Gems	14-Jan-10	Quarterly Results



CIL SECURITIES LIMITED

Nexsoft	12-Jan-10	Others	Orient Paper	14-Jan-10	Quarterly Results
Bajaj finserv	12-Jan-10	Quarterly Results	Escorts	15-Jan-10	Quarterly Results
Bajaj Auto fin	12-Jan-10	Quarterly Results	Sanwaria Agro	15-Jan-10	Quarterly Results
TCI Finance	12-Jan-10	Quarterly Results	Hyderabad Ind	15-Jan-10	Quarterly Results
Shukra Capitals	12-Jan-10	Quarterly Results	Bharat Ferti	15-Jan-10	Quarterly Results & Int Div
Subuthi Finance	12-Jan-10	Quarterly Results	TCS	15-Jan-10	Quarterly Results & 3rd int div
Magma Fincorp	12-Jan-10	Quarterly Results	ETC Networks	15-Jan-10	Quarterly Results
Shukra Diamonds	12-Jan-10	Quarterly Results	IO System	15-Jan-10	Quarterly Results
Jai Prakash Hydro	12-Jan-10	Quarterly Results	State B Bikaner	15-Jan-10	Quarterly Results
Indowind Energy	12-Jan-10	Quarterly Results	State Bnk Tr	15-Jan-10	Quarterly Results
Arunoday Mills	12-Jan-10	Quarterly Results	Axis Bank	15-Jan-10	Quarterly Results
Ashwarya Tele	12-Jan-10	Quarterly Results	IndusInd Bank	15-Jan-10	Quarterly Results
Euro-Gold Jewel	12-Jan-10	Quarterly Results	HDFC Bank	15-Jan-10	Quarterly Results
Jay BharatMarut	13-Jan-10	Quarterly Results	IDBI Bank	15-Jan-10	Quarterly Results
Modem India	13-Jan-10	Quarterly Results	Vertex Sec	15-Jan-10	Quarterly Results
SRF Polymers	13-Jan-10	Quarterly Results	Finolex Cables	15-Jan-10	Quarterly Results
Supreme Ind	13-Jan-10	Quarterly Results	Black Rose Ind	15-Jan-10	Quarterly Results
VST	13-Jan-10	Quarterly Results	Lakeland Hotels	15-Jan-10	Quarterly Results

Stock Splits

Company Name	Old FV	New FV	Ex-Date	Company Name	Old FV	New FV	Ex-Date
Mahan Industries	10	1	15-Jan-10				

dividends

Company Name	Purpose	%percent	Ex-Date	Company Name	Purpose	%percent	Ex-Date
Automotive Axle	Final	27.00	11-Jan-10	Balrampurchini	Final	300.00	12-Jan-10
Walchandnagar	Final	50.00	12-Jan-10	Banswara Syntex	Interim	15.00	14-Jan-10
Lancor Holdings	Interim	50.00	12-Jan-10	Nicco Parks	Final	12.00	15-Jan-10

IPO UPDATES

Company Name	Issue Size	FACE VALUE	Opens	Close	Offer Price
Infinite Computer Solutions	11503000 Equity Shares	10	11-Jan	13-Jan	Rs.155-Rs.165



CIL SECURITIES LIMITED

Registered Office

214-Raghava Ratna Towers
Chirag Ali Lane, Abids
Hyderabad-500 001
Andhra Pradesh
Phone: 040-23203155
Fax: : 040-23203028
Email: advisors @cilsecurities.com.

Corporate Office

Great Western Building
20, 2nd Floor, 130/132
Apollo Street, Opp. Lion Gate
Mumbai - 400 023.
Phone: 022-22885177 / 78
Fax: 022-22885176

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